

Southside

Independent School District

2021 Bond Pre-Planning

Committee





SOUTHSIDE
INDEPENDENT SCHOOL DISTRICT
Soaring to Excellence!
Service. Accountability. Integrity. Loyalty.

1460 Martinez Losoya Road
 San Antonio, TX 78221
 210-882-1600
 Fax 210-626-0101
www.southsideisd.org

Thank you for your expressed interest in the future of the School District. Please accept this invitation from the Board of Managers to serve on the Southside ISD 2021 Bond Pre-Planning Committee. You will join your peers and fellow community members in helping the district prepare for adequate and sustainable facilities and programs that will empower our students to receive the quality education expected by the Southside ISD community. You will assess needs, gather information and make critical decisions regarding the construction of a bond package that will be presented to the Board of Managers then to the Southside ISD community in November 2021 election.

It is not an easy task; it is complex. Difficult decisions will be made. Both internal and external professionals will fully prepare you for these decisions by providing financial data, demographics, needs for new construction and renovations, technology gaps and more. You will deliberate together and, through an equitable process, make prudent decisions with the help of a facilitator.

Meetings will take place from 6:00 – 7:30pm. Prior to each meeting, a light meal will be served to the committee beginning at 5:30pm, with meeting content beginning promptly at 6:00. The committee meeting dates are:

Wednesday, July 21

Wednesday, July 28

Wednesday, August 4

Wednesday, August 11

Thank you again for embracing this opportunity to serve your community, your school district and the students of Southside ISD.

Sincerely,

Rolando Ramirez, Superintendent
 Southside ISD

Jesse Hernandez, President
 Southside ISD Board of Trustees

OFFICE OF THE SUPERINTENDENT

Rolando Ramirez
 Superintendent of Schools

BOARD OF MANAGERS

Jesse Hernandez
 Board President

Velia Minjarez
 Board Secretary

Margarita Morales
 Board Member

Mary Silva
 Board Member

Katie Parlas
 Board Vice President

Bruce Brannon
 Board Member

Brenda Olivarez
 Board Member



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Mission

Southside ISD seeks to be the choice when it comes to providing a quality public education by upholding the highest standard of our core values.

Vision

Southside ISD will lead educational excellence by providing innovative programs.

Core Values

Service, Accountability, Integrity, Loyalty.

OFFICE OF THE SUPERINTENDENT

Rolando Ramirez
Superintendent of Schools

BOARD OF MANAGERS

Jesse Hernandez
Board President

Katie Farias
Board Vice President

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Board Secretary

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Board Member

Margarita Morales
Board Member

Brenda Olivarez
Board Member

Mary Silva
Board Member

District Goals

 southsideisd.org/district/goals/

Goal 1: Increase academic success as measured by Index 1 on STAAR from 60 points to 80 points by 2022.

Goal 2: Increase the number of students Kindergarten ready exiting PK-4 from 50% to 90% by 2022.



Goal 3: Increase the number of students in Kindergarten, First, and Second grade who will show a year or more growth in literacy from 50 % to 90% by 2022.

Goal 4: The percentage of students who graduate meeting career and college readiness levels will increase from 35% to 90% by 2022. This includes either of the following: college credit via AP and or Dual Credit, CTE industry-standard certifications, or acceptance into the military, or participation in a Work-Based Learning Program, or TSI Ready.

Goal 5: Improve academic growth of STAAR Domain II Student Progress of all students by 15% by 2020-2021.

Goal 6: Improve grade-level performance on STAAR Domain III Closing the Gaps of all subgroups to include special education students and English learners by 15% by 2020-2021.

Goal 7: Improve graduation rate on STAAR Domain III Closing the Gaps of all subgroups to include special education students and English learners by 15% by 2020-2021.

Goal 8: Improve industry-based certification by 10% by 2020-2021.

Goal 9: Improve all F STAAR rated campuses to a minimum of a C rating, all C campuses to a minimum of a B rating, and the district rating to a minimum of a B rating.

Goal 10: Improve security and safety protocols to address COVID concerns and any other threats to our students, staff, and parents.



Southside ISD 2021 Bond Pre-Planning Committee Charter

Purpose of Group

Collaborative development of a bond package recommendation for presentation to the Southside ISD Board of Trustees and ultimately to the Southside community in November 2021.

Champions

Superintendent and Board of Trustees

Membership

See attached list of members

Scope of Work

- Consideration and analysis of data related to a possible school bond election.
- Basic knowledge of public school finance issues and district financial data.
- Review of district facilities, technology, transportation, and safety and security needs.
- Collaborative formulation of a bond package.
- Participation in follow-up activities that result from a school bond proposal.

Parameters or Constraints

- Sound financial and facility-use stewardship.
- Students' needs.
- Viability of the bond referendum in the community.
- Legislative mandates.
- Established District processes and strategic plan.
- Priority codes.
- Whole-District consideration.
- Adequate and equitable communication.
- Timeline for a November 2021 bond election.
- Board of Trustees action.
- Agreed-upon ground rules, decision making process, and committee charter.

Capabilities and Strengths

- Professional District resource people, demographer, architects, and facilitator.
- Past bond referendum information and historical data.
- Accurate financial data and construction cost data.
- Diversity, knowledge, and expertise of committee – individually and collectively.

Follow-Up Responsibilities of Committee

- Participate in public bond information meetings, should a bond election be called by the Board of Trustees.
- Review, assimilate and prioritize data for sound and informed decision making.
- Attend each bond steering committee meeting.

Bond Pre-Planning Committee Charter End Date

November 3, 2021

Meeting dates attached.



2021 Bond Pre-Planning Committee

Meeting #1

Wednesday, July 21

Southside ISD Administration Building

1460 Martinez Losoya Road; San Antonio, TX 78221

Committee Charge

The 2021 Southside ISD Bond Pre-Planning Committee is charged with becoming informed of current district needs and goals and ultimately designing a bond referendum proposal through a collaborative process that supports those district goals, meets student educational needs, reflects good stewardship, and can be supported by the Southside ISD community at large. The committee's recommendation will be presented to the Southside ISD Board of Trustees for consideration and potentially to the Southside community in the form of a bond election in November 2021.

Agenda

- 1. Welcome and Charge to Committee; Table Introductions
(Stan Osborne, Chief Financial Officer; Rolando Ramirez, Superintendent of Schools)**
- 2. Committee process and future meetings
(Stan Osborne, Chief Financial Officer)**
- 3. Southside ISD previous bond history
(Stan Osborne, Chief Financial Officer)**
- 4. Discuss Public School Finance 101 (Stan Osborne, Chief Financial Officer)**
- 5. Table Talk: Discuss what you've learned (all)**
- 6. Offer questions, comments and feedback (all)**
- 7. Dismiss**

Handouts

- 1. Agenda**
- 2. Presentation Slides**



2021 BOND PRE-PLANNING COMMITTEE

MEETING #1
Wednesday, July 21, 2021
6:00 PM – 7:30 PM



COMMITTEE CHARGE

The 2021 Southside ISD Bond Pre-Planning Committee is charged with **becoming informed of current district needs and goals and ultimately designing a bond referendum proposal through a collaborative process that supports those district goals, meets student educational needs, reflects good stewardship, and can be supported by the Southside ISD community at large.** The committee's recommendation will be presented to the Southside ISD Board of Trustees for consideration and potentially to the Southside community in the form of a bond election in November 2021.



HOUSEKEEPING

- All presented materials and information will be provided to you at each Bond Pre-Planning Committee meeting.
- Because of time constraints, no breaks have been scheduled. Please use the restroom or take motion breaks as needed.
- A committee roster is included in your binders. If your information is incorrect, please update on a sticky note and leave it on your table.
- If you miss a meeting, you are responsible for catching up and gathering the information from the meeting that you missed.



HOW WILL WE MAKE DECISIONS?

Final recommendations presented by the committee will be made via a team consensus building process.

- The needs assessment and associated costs will be presented by Southside ISD administration and consultants.
- The committee will be divided into table groups to discuss the needs assessment. Each table group will be asked to deliberate, build and present their final bond recommendations.
- Common items from each table group will be considered a committee recommendation by consensus.
- Remaining uncommon items will be reviewed and decided upon via a majority vote.

PUBLIC SCHOOL FINANCE 101



SEE YOU NEXT TIME!

MEETING #2

Wednesday, July 28, 2021

6:00 PM – 7:30 PM

Southside High School

	Name	Table
1	Abigail Ramos	Table 8
2	Alexandra Montelongo	Table 4
3	Amanda Moore	Table 10
4	Ana Lizbeth Cabrera	Table 5
5	Ana Montemayor	Table 10
6	Angela Victoria Sapp	Table 9
7	Anissa Mercado	Table 8
8	ANITA V REYNA	Table 10
9	Arianna Rodriguez	Table 1
10	Benito Flores	Table 7
11	Bianca Munoz	Table 1
12	Brandon Khantharoth	Table 2
13	Brenda Barajas	Table 2
14	Brianna Esquivel	Table 8
15	Cynthia Pesina	Table 9
16	Dani Sliva	Table 7
17	Erica L Bratton	Table 6
18	Gab Gonzales	Table 10
19	Jan Ruzza	Table 5
20	Jennifer Quintero	Table 3
21	Jenny Medellin	Table 7
22	Jimena Castanon	Table 2
23	Joe Nino	Table 6
24	Johnny Flores	Table 10
25	Joseph Pritchard	Table 6
26	Julian Monreal	Table 3
27	Leticia Monteleone-Santos	Table 8
28	Linda Avila-Gonzalez	Table 7
29	Madison Farias	Table 6
30	Margaret Gonzales	Table 9
31	Maria A Chavarria de Arellano	Table 5
32	Marie G Smith	Table 4
33	Mario Mercado	Table 4
34	Mark Longoria	Table 9
35	Michael A Monreal	Table 5
36	Misty Hinojosa	Table 9
37	Nicole.Holmes	Table 1
38	Patty Garcia	Table 5
39	Rosana Boren	Table 4
40	SAMANTHA URIEGAS	Table 3
41	Sandra Patricia Hernandez Lascu	Table 2
42	Sandy Freidberg	Table 6
43	Shaymaa Al Baldawi	Table 3
44	Sonny Santos	Table 9
45	Stephanie Gonzales	Table 10
46	Stephanie M. Robles-Ng	Table 4
47	Sylvia Rios	Table 6
48	Tanya Mares	Table 1
49	Ted Martinez	Table 2
50	Tracy Lopez	Table 3
51	Trish Medina	Table 7
52	Victoria Marsh	Table 5
53	Yadira Gonzales	Table 1
54	Zafiro Mendoza	Table 8



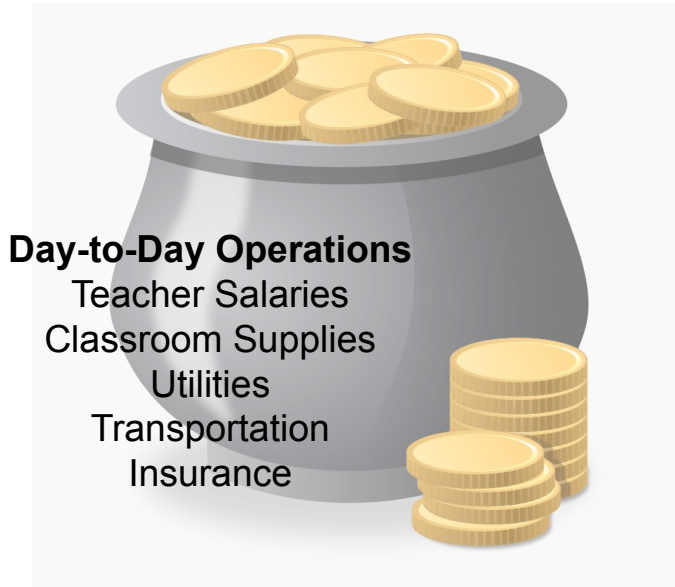
SOUTHSIDE
INDEPENDENT SCHOOL DISTRICT

PUBLIC SCHOOL FINANCE 101

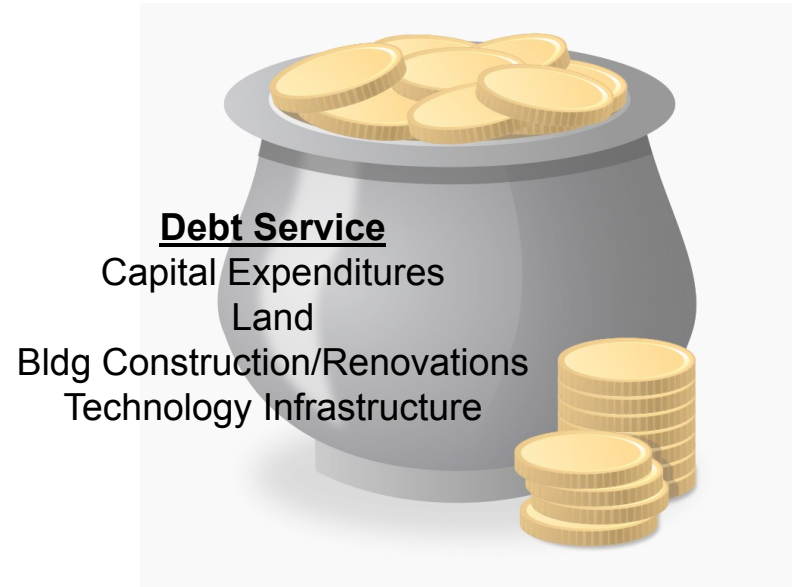
Date: July 21, 2021
Presenter: Stanley Osborne, RTSBA

TWO “POTS” OF MONEY

MAINTENANCE & OPERATIONS
(M & O)



INTEREST & SINKING
(I & S)



IMPACT OF TAX REVENUE ON STATE FUNDING

DECREASED
STATE REVENUE



INCREASED TAX
REVENUE

GENERAL FUND REVENUES FOR FISCAL YEAR 2020

GENERAL FUND REVENUES FOR FISCAL YEAR 2021

REVENUES BY MAJOR

	PROPERTY TAXES	\$19,002,977	
	OTHER LOCAL SOURCES	\$185,000	
	FEDERAL REVENUE	\$5,614,540	
	TRS ON BEHALF	\$3,049,281.99	
	STATE FUNDING	\$43,000,000	

M&O / I&S RATE REVIEW

YEAR	M&O TAX RATE	I&S TAX RATE	COMBINED TAX RATE
2016	\$1.170000	\$ 0.198900	\$1.368900
2017	\$1.170000	\$ 0.437100	\$1.607100
2018	\$1.170000	\$ 0.405900	\$1.575900
2019	\$1.068350	\$ 0.336194	\$1.404544
2020	\$1.052950	\$ 0.336194	\$1.389144

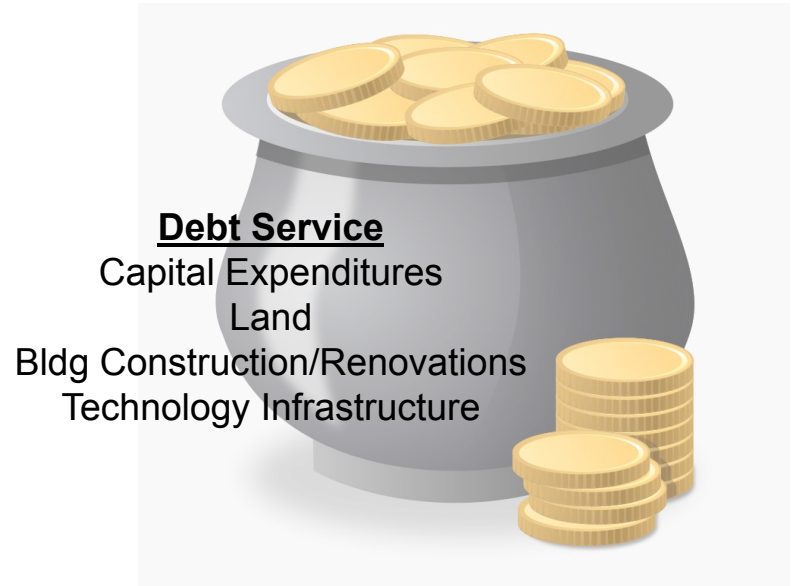
DEBT SERVICE

Funds collected can only be used for the repayment of debt (annual principal and interest payments).

Funds CANNOT be used to pay salaries, utilities, etc.

May only be used if the district receives voter approval.

Under current State mandate, districts may set an I & S tax rate not to exceed \$0.50 per \$100 valuation (SISD current: \$0.336194)



SOUTHSIDE ISD TAXABLE VALUES

	NET TAXABLE		FREEZE ADJUSTED TAXABLE
2021 (PRELIM)	\$1,809,297,744		\$1,680,419,565
2020 (CERTIFIED)	\$1,856,907,874		\$1,748,307,974
2019 (CERTIFIED)	\$1,729,709,922		\$1,640,417,225
2018 (CERTIFIED)	\$1,966,127,604		\$1,515,697,416
2017 (CERTIFIED)	\$1,449,788,708		\$1,439,984,075



CONCLUSION

DISCUSSION

COMMENT

QUESTIONS

THANK YOU